

Day 1 - Tuesday 26 February 2019

08:30 - 09:30

Registration and Refreshments

09:30 - 11:50

PLENARY SESSION ONE: New era of exploration and production projects in Ukraine. Establishing a foundation for a sustainable energy future.

- Creating legislative and regulatory environment ensuring Ukrainian energy independence and sustainability – latest legislation updates.
- First International Onshore Licensing Round is here – Concessions and Production sharing agreements.
- Launch of electronic auctions for subsoil use permits; How will these operate?
- International experience in organising open rounds for the new licenses. What will work in Ukraine? The importance of geological data for the decision making.
- Prospects for the development of Ukrainian oil and gas production and ways to attract international investors – view from the largest Ukrainian and international industry players.

11:50 - 12:20

Morning Coffee & Networking Break

12:20 - 14:30

SESSION TWO. EXECUTIVE PANEL DEBATE: 2019 - Year of Elections. How to secure transparency and stability for Ukrainian energy market players.

Representatives of Ukrainian and international governments, largest investors and local players will discuss how to secure stable market conditions for industry's continuous development in the year of elections.

They will debate:

- What issues might affect investors' and local players' confidence in the year of elections Presidential and Parliamentary elections in Ukraine?
- What measures are being taken to mitigate investors' uncertainty?
- Integration into the European energy market as a guarantee of the irreversibility of the energy market reform.
- International co-operation – way to achieve energy supply security.
- Will international financial support programmes help to achieve more market stability and investor confidence?
- And other important issues.

14:30 - 15:30

Lunch

15:30 - 17:10

SESSION THREE: Further development of the Ukrainian gas market. Increased number of players, new tools and next stages of market liberalisation.

- Ukrainian gas market liberalisation. Update on the new regulations.
- Increased competition – what effect does it have on the market performance?
- Gas pricing: practical application. Case studies from neighbouring countries. Alignment with EU norms and establishing a reference price.
- Ukrainian gas exchange – further development of new financial instruments and new opportunities.
- Daily balancing – how it is going to be implemented in practice?
- Development of gas storage segment in Ukraine – possibility for creation of Ukrainian gas hub?
- Spread deals between gas and electricity contracts – further opportunities for market development?

17:10 - 17:30

Afternoon refreshments

17:30 - 18:30

SESSION FOUR: EXPERT PANEL DISCUSSION – Role of the Ukrainian gas transit in European energy security after 2019.

International and Ukrainian experts, politicians and top industry players will discuss different possible scenarios of the development of Ukrainian gas transit system after the end of transit gas contract with Gazprom at the end of 2019.

- New gas transit contract with Gazprom after 2019 – possible scenarios and implications for Ukraine and Europe
- Ukrainian GTS – new prospective transit options.
- Potential European partner for the Ukrainian GTS operation – opportunities and challenges of the selection process.
- And other issues.

18:30 - 19:30

Gala Evening

Day 2 - Wednesday 27 February 2019

08:30 - 09:30

Morning Refreshments

09:30 - 11:30

SESSION FIVE: PROSPECTS FOR INCREASING DOMESTING OIL AND GAS PRODUCTION IN THE NEW FAVOURABLE LEGISLATIVE ENVIRONMENT. What are the plans and expectations of the local producers and potential investors?

- Detailed update on new legislative and regulatory measures taken by the Ukrainian government in order to stimulate local E&P projects and attract foreign investors to this sector.
- Development plans of leading domestic operators – Production Enhancement projects and new field development.
- Investment climate of the Ukrainian oil and gas sector in the eyes of the potential foreign investor – transparency, simplification of the permitting procedure, license auctions, access to the geological data, etc.
- Availability of necessary resources to develop E&P project in Ukraine – technologies, finance, infrastructure, human resources. What is being done to provide necessary conditions to boost Ukrainian oil and gas sector?

11:30 - 11:50

Morning Refreshments

11:50 - 13:20

SESSION SIX: PUBLIC PRIVATE PARTNERSHIP IN E&P INDUSTRY. Development of oilfield services sector in Ukraine.

Main Ukrainian oil and gas companies will present their procurement plans and requirements for services and technologies.

- Ukrasvydobuvannya: Projects of Cooperation under Multiple Services Contracts and PEC. Procurements Plan for Services and Equipment for 2019 (-2020).
- Ukrnafta: Project of Cooperation. Procurements Plan for Services and Equipment for 2019 (-2020).
- DTEK: development plans and requirements for services.
- Ukrainian services sector: potential for of International oilfield services contractors. Prospects for Multiple Services Contracts development.
- Prospects for international bidders in the area of PET technologies.
- Opportunities for domestic and international service companies in the area of idle wells recovery.

13:20 - 14:30

Lunch

14:30 - 16:00

SESSION SEVEN. NEW INNOVATIVE TECHNOLOGIES for the Ukrainian oil and gas sector

- Case studies of new technologies that could help to boost production in the Ukrainian oil and gas sector, including:
 - Geological exploration and data analysis
 - Well optimisation and intensification
 - PEC
 - Smart field technologies
- SPECIAL FOCUS: HSE issues in Ukrainian oil and gas industry: new Environmental Impact Assessment certification and innovative technologies.
- SPECIAL FOCUS: Role of successful HR strategies in the Ukrainian oil and gas sector. How to attract and retain highly-qualified oil

and gas specialists. International case-studies.

16:00 - 16:30

Afternoon Refreshments

16:30 - 17:30

SESSION EIGHT. SPECIAL FOCUS: Downstream – further development of the Ukrainian petroleum and gas processing industry, production of gas motor fuels.

- Downstream – latest sector updates and prospects for the future. Will future boost in local production mean increase in downstream activities in Ukraine?
- Ukraine Oil Products Demand and Supply Forecast to 2025 – new market opportunities.
- Attracting international and domestic investors – way to revive downstream sector in Ukraine? What conditions are needed to ensure capital flow into Ukrainian downstream sector?
- Development of LPG production in Ukraine – market opportunities, pricing strategies, competition and future prospects.

17:30 - 19:00

NETWORKING ROUND-TABLES WITH PROJECT OPERATORS

A unique opportunity for domestic and international services companies to find out about the technological, quality and safety requirements of the major Ukrainian operators, ask questions and meet potential customers in person during these interactive networking round-tables. Each table will be led by representatives from a particular company-operator. Job titles of the operator representatives will include: Procurement Directors, Technical Directors, Production Directors, Quality Directors and so on.

19:00 - 20:00

Networking Drinks reception

STRATEGIC FOCUS DAY ON THE ELECTRICITY SECTOR IN UKRAINE - Thursday 28 February 2019

STRATEGIC FOCUS DAY ON THE ELECTRICITY SECTOR IN UKRAINE

08:30 - 09:00

Registration and Refreshments

09:00 - 09:05

Chairman's welcoming remarks:

09:05 - 10:30

SESSION ONE: NEW ELECTRICITY MARKET EMERGING – latest updates and opportunities arising from the implementation of the new electricity market model.

- Update on the new liberalised electricity market model implementation and the development of secondary legislation.
- Progress to date on the development of the necessary software and hardware to launch the new market. Relevant international experience.
- Reform of Ukrenergo and future prospects.
- Energoatom – modernisation, security of the fuel supply and nuclear safety, preparing for work in liberalized market.
- UkrHydroEnergy – company's strategy in a new market environment.
- Unbundling of power distribution companies – challenges and prospects.

10:30 - 10:50

Morning Coffee & Networking Break

10:50 - 12:40

SESSION TWO: Integration into the European Energy System and Investments in the Ukrainian Power Sector

12:40 - 14:00

Luncheon

14:00 - 15:30

SESSION THREE: Renewable Energy Sector – moving towards a sustainable energy market in Ukraine

- News on Renewable energy sector regulation. Transfer from the feed-in tariff to the auction system for renewable projects. What short and long term effect will it have on the renewables market?

- Solar power projects. Sector development trends, key players and investors, project case studies
- Wind power projects. Challenges of developing bankable projects, case studies of successful projects, key players and investors
- EPC contractors. Vital part of renewable energy development in Ukraine and attracting international financing for projects

15:30 - 15:50

Networking break

15:50 - 18:30

SESSION FOUR: SPECIAL FOCUS ON NEW TECHNOLOGIES IN RENEWABLE ENERGY: BIOMASS AND BIOFUEL. HYDROGEN. ENERGY STORAGE.

- Current situation in the Ukrainian Biogas and Biomass sector. Investment climate. Availability of resources, finance and technologies.
- International experience in biogas and biomass sector project development.
- Opportunities for hydrogen energy projects in Ukraine.
- Energy storage. Needs of the Ukrainian power system, available options to structure the projects and attract financing

18:30 - 19:30

Closing Drinks Reception